

Rogers' Consulting & Management

Independent Living Services - Senior Intake Form

Date of Referral		Client's or Family's Phone #		Client's or Family's Email	
Client's Basic Information					
Name of Client		Client's DOB		Gender	
Client's Phone # (If different from above)		Cell Phone #		Language	
Has Children (If yes, how many)		Marital Status		Ethnicity	
Current Living Arrangement (Check the appropriate box)					
<input type="checkbox"/>	Living at his/her Family's Home	<input type="checkbox"/>	Living Independently	<input type="checkbox"/>	Homeless
<input type="checkbox"/>	Being Discharged from Hospital	<input type="checkbox"/>	Living in Assisted Living	<input type="checkbox"/>	Other
Client's address					
Street Address		Apt., Suite			
City		State			
Postal/Zip Code		County			
Status of Home Care Services (Check the appropriate box)					
<input type="checkbox"/>	First Time Using a Home Care Svc.	<input type="checkbox"/>	Currently Receiving Home Care	<input type="checkbox"/>	Received Home Care in the past
Reason for Referral: Services Needed (Check the services that may be needed)					
<input type="checkbox"/>	Cleaning	<input type="checkbox"/>	Self-advocacy Training	<input type="checkbox"/>	Cooking
<input type="checkbox"/>	Shopping in Natural Environment	<input type="checkbox"/>	Meal Planning/Preparation	<input type="checkbox"/>	Companionship
<input type="checkbox"/>	Health/Medication Monitoring	<input type="checkbox"/>	Medical and Dental Services	<input type="checkbox"/>	Personal Health and Hygiene
<input type="checkbox"/>	Recreation in the Community	<input type="checkbox"/>	Money Management	<input type="checkbox"/>	Community Resource Awareness
<input type="checkbox"/>	Home and Community Safety	<input type="checkbox"/>	Using Public Transportation	<input type="checkbox"/>	Other specify
General Background Information					
A. RC Diagnosis (Check the appropriate box)					
<input type="checkbox"/>	Alzheimer or Dementia	<input type="checkbox"/>	Osteoporosis and/or Arthritis	<input type="checkbox"/>	High Blood Pressure
<input type="checkbox"/>	Cardiovascular Disease	<input type="checkbox"/>	Vision and/or Hearing Loss	<input type="checkbox"/>	Diabetes
<input type="checkbox"/>	Physical Disability	<input type="checkbox"/>	Other	<input type="checkbox"/>	Other
B. Mobility (Check the appropriate box)					
<input type="checkbox"/>	Ambulatory (walks well)	<input type="checkbox"/>	Walks Unstable/or Balance Concerns	<input type="checkbox"/>	Walks with a Gait
<input type="checkbox"/>	Non-Ambulatory	<input type="checkbox"/>	Uses a Wheelchair	<input type="checkbox"/>	Uses a Cane/a Walker
C. Describe Any Current Health/Medical Issues; *Note N/A if there are currently no health/medical issues					
D. Describe Any Current Psychiatric Treatment; *Note N/A if there are currently no psychiatric issues					
E. Describe Any Current Behavioral Issues/Concerns; *Note N/A if there are currently no behavioral issues					
F. Describe Any Current Functioning/Cognitive Abilities; *Note N/A if level of functioning is unknown					
Additional Comments Regarding Reason For Referral					
Attach or Email the Following Documents					
<input type="checkbox"/>	Most Recent Medical Information	<input type="checkbox"/>	Most Recent Hospital Discharged Info.	<input type="checkbox"/>	Relevant Guardianship/APS Papers